

# Ellis Moon Orthodontics

We would like to welcome you to the office of Dr. Randy Ellis and Dr. Audrey Moon.  
The benefits of a happy, healthy smile are immeasurable. A beautiful smile is a wonderful asset.  
Please fill out this form completely. The better we communicate, the better we can care for you.

## 1 About You

Today's Date \_\_\_\_\_  
 Name \_\_\_\_\_  
 I prefer to be called \_\_\_\_\_ ☐ Male ☐ Female  
 Home Address \_\_\_\_\_  
 \_\_\_\_\_  
 CITY STATE ZIP  
☐ Single ☐ Widowed ☐ Married ☐ Divorced ☐ Separated  
 Hm # (\_\_\_\_) \_\_\_\_\_ Wk # (\_\_\_\_) \_\_\_\_\_  
 Cell / Other # (\_\_\_\_) \_\_\_\_\_ DL # \_\_\_\_\_  
 Email Address \_\_\_\_\_  
 Employer \_\_\_\_\_  
 Employer's Address \_\_\_\_\_  
 How long there? \_\_\_\_\_ Occupation \_\_\_\_\_  
 Where & When are the best times to reach you?  
 \_\_\_\_\_  
 Whom may we thank for referring you? \_\_\_\_\_  
 \_\_\_\_\_  
 Other family members seen by us \_\_\_\_\_  
 \_\_\_\_\_  
 General Dentist \_\_\_\_\_  
 Last Visit Date \_\_\_\_\_

## 2 Spouse Information

His/Her Name \_\_\_\_\_  
 Employer \_\_\_\_\_  
 Hm # (\_\_\_\_) \_\_\_\_\_ Wk # (\_\_\_\_) \_\_\_\_\_  
 Birthdate \_\_\_\_\_  
**Person Responsible for Account** \_\_\_\_\_  
 Hm # (\_\_\_\_) \_\_\_\_\_ Wk # (\_\_\_\_) \_\_\_\_\_  
 Billing Address \_\_\_\_\_  
 Relation \_\_\_\_\_ SS # \_\_\_\_\_  
 Employer \_\_\_\_\_ DL # \_\_\_\_\_

## 3 Orthodontic Insurance

### Primary

Orthodontic Coverage? ☐ Yes ☐ No  
 Insurance Co. Name \_\_\_\_\_  
 Insurance Co. Address \_\_\_\_\_  
 Insurance Co. Phone # \_\_\_\_\_  
 Member / Subscriber ID # \_\_\_\_\_  
 Group # (Plan, Local or Policy #) \_\_\_\_\_  
 Policy Owner's Name \_\_\_\_\_  
 Relationship to Patient \_\_\_\_\_  
 Policy Owner's Birthdate \_\_\_\_\_  
 Policy Owner's Employer \_\_\_\_\_

### Secondary

Orthodontic Coverage? ☐ Yes ☐ No  
 Insurance Co. Name \_\_\_\_\_  
 Insurance Co. Address \_\_\_\_\_  
 Insurance Co. Phone # \_\_\_\_\_  
 Member / Subscriber ID # \_\_\_\_\_  
 Group # (Plan, Local or Policy #) \_\_\_\_\_  
 Policy Owner's Name \_\_\_\_\_  
 Relationship to Patient \_\_\_\_\_  
 Policy Owner's Birthdate \_\_\_\_\_  
 Policy Owner's Employer \_\_\_\_\_

**In the event of an emergency, is there someone who lives near you that we should contact?**

His/Her Name \_\_\_\_\_  
 Relation \_\_\_\_\_  
 Hm # (\_\_\_\_) \_\_\_\_\_ Wk # (\_\_\_\_) \_\_\_\_\_

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## Medical History

**Do you have a personal physician?** ☐ Yes ☐ No

Physician's Name \_\_\_\_\_

Phone # \_\_\_\_\_

Date of Last Visit \_\_\_\_\_

**Your current physical health is** ☐ Good ☐ Fair ☐ PoorAre you currently under the care of a physician? ☐ Yes ☐ No

Please explain \_\_\_\_\_

Are you taking any prescription or over-the-counter drugs? ☐ Yes ☐ No

Please list each one \_\_\_\_\_

For Women:

Are you taking birth control pills? ☐ Yes ☐ NoAre you pregnant? ☐ Yes ☐ No

Week # \_\_\_\_\_

Are you nursing? ☐ Yes ☐ No**Have you ever had any of the following diseases or medical problems?**

- |                                |                                  |
|--------------------------------|----------------------------------|
| Y N Anemia                     | Y N Heart Murmur                 |
| Y N Artificial Bones/Joints    | Y N Heart Surgery/Pacemaker      |
| Y N Artificial Valves          | Y N Hemophilia/Abnormal Bleeding |
| Y N Arthritis                  | Y N Hepatitis                    |
| Y N Asthma                     | Y N High/Low Blood Pressure      |
| Y N Blood Transfusion          | Y N HIV+ / AIDS                  |
| Y N Cancer/Chemotherapy        | Y N Hospitalized for Any Reason  |
| Y N Radiation Treatment        | Y N Kidney Problems              |
| Y N Congenital Heart Defect    | Y N Mitral Valve Prolapse        |
| Y N Diabetes                   | Y N Psychiatric Problems         |
| Y N Difficulty Breathing       | Y N Rheumatic/Scarlet Fever      |
| Y N Drug/Alcohol Abuse         | Y N Severe/Frequent Headaches    |
| Y N Emphysema                  | Y N Shingles                     |
| Y N Epilepsy/Seizures/Fainting | Y N Sinus Problems               |
| Y N Fever Blisters/Herpes      | Y N Tuberculosis (TB)            |
| Y N Glaucoma                   | Y N Ulcers/Colitis               |
| Y N Heart Attack/Stroke        | Y N Venereal Disease             |

**Please list any serious medical condition(s) that you have ever had****Are you allergic to any of the following?**

- |                       |                       |                  |
|-----------------------|-----------------------|------------------|
| Y N Aspirin           | Y N Dental Anesthetic | Y N Penicillin   |
| Y N Any Metal/Plastic | Y N Erythromycin      | Y N Tetracycline |
| Y N Codeine           | Y N Latex             | Y N Other        |

Please list any other drugs that you are allergic to \_\_\_\_\_

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## Dental History

**What are the main concerns that you would like orthodontics to accomplish?**Have you ever been evaluated or had orthodontic treatment before? ☐ Yes ☐ NoHave you ever had a serious / difficult problem associated with any previous dental work? ☐ Yes ☐ No**Do you now or have you ever experienced pain/discomfort in your jaw joint (TMJ/TMD)?** ☐ Yes ☐ NoYour current dental health is ☐ Good ☐ Fair ☐ PoorDo you like your smile? ☐ Yes ☐ NoDo your gums ever bleed? ☐ Yes ☐ NoHave there been any injuries to the  
☐ face, ☐ mouth, ☐ teeth, or ☐ chin?

Do you have any speech problems? \_\_\_\_\_

Do you generally breath through your mouth

when awake? ☐ Yes ☐ Nowhen asleep? ☐ Yes ☐ NoDo you have any missing or extra permanent teeth? ☐ Yes ☐ No

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform the necessary dental services that I may need during diagnosis and treatment with my informed consent.

SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_

### OFFICE USE ONLY

I verbally reviewed the medical / dental information above with the patient named herein.

**Doctor's Comments:**

Initials \_\_\_\_\_ Date \_\_\_\_\_